

#### Who we are

Cairngorm Capital is a specialist private equity firm providing investment capital, strategic insight and sector expertise to leading companies

We are thematic investors with a highly collaborative approach, who partner with ambitious management teams to build enduring, industry-leading companies

We deploy our extensive expertise in buy-and-build strategy, revenue expansion, margin accretion and operational improvement to help scale each of our investments

## Cairngorm Capital at a glance

65+

Completed

investments

control

10

Portfolio companies

7,250

Employees across the portfolio

£400m £1.2bn

assets under management

of combined revenues

### Where we partner

We invest in profitable companies that have the potential for transformational growth. We have particular expertise in investing in family and founder-owned businesses

Most of our investments are UK headquartered, but we also invest in North America

We usually take majority positions where we can partner with management to drive value creation

£10m-£200m Revenue £2m-£20m

£10m-£40m+

EBITDA Investment

## **Example investment themes**



Aging-inplace



Building products



Financial services



Fire safety



Net zero transition

## Our unique approach



**Investment Team** 

Highly experienced financial and investment professionals providing strategic, sourcing, and transaction execution support to management



**Operating Partners** 

Trusted partners of the firm helping management deliver value enhancing change initiatives by offering their expertise and knowledge



An in-house team of highly capable, technical experts who provide "execution power" to help deliver operational improvements



### **Our Portfolio**



Investment: 2017
Sector: Building products
Leading independent specialist timber distributor



Investment: 2021
Sector: Building products
A leading independent
distributor of paints



Investment: 2018
Sector: Building products
The South of England's largest
independent builders' merchant



Investment: 2021 Sector: Essential services Largest UK provider of non emergency patient travel



Investment: 2019
Sector: Aging-in-place
Distributor of "independent living" healthcare products



Investment: 2021
Sector: Financial services
Multi-service independent
financial advice group



Investment: 2019
Sector: Fire safety
Specialist manufacturer of certified fire doors



Investment: 2022 Sector: Aging-in-place US ageing-in-place home services group



Investment: 2021 Sector: Health and wellness High performance bicycle brand specialising in E-bikes

### **Our locations**

London, UK 3rd floor 22 Cross Keys Close Marylebone W1U 2DW Edinburgh, UK 2nd floor 110 George Street Edinburgh EH2 4LH

Contact us +44 207 183 6390 enquiries@cairngormcapital.com www.cairngormcapital.com

# Our wider purpose

Environment, Social and Governance (ESG)

ESG is fundamental to our investment process, from finding and executing investments, through stewardship and ultimately at the exit phase



Established in 2021 by our partners as a way of supporting the causes about which we are most passionate and to make a positive contribution to the communities in which we operate

